



Top 10 Market Crypto Bundle Factsheet

Ticker: T10M



What is a Crypto Bundle?

Similar in function to an ETF or index fund, Crypto Bundles offer instant diversification across the crypto market with a single investment. They are passive investment portfolios that auto-update monthly, retaining top-performing assets and removing underperformers. This hands-free and diversified investing approach reduces the reliance on any single cryptocurrency, taking the guesswork out of crypto investing. Learn more by reading the Altify Crypto Bundle Methodology.

Why Invest in This Crypto Bundle?



Track the Market with Reduced Risk

By tracking over 80% of the total crypto market while securing your holding exposure to only the 10 largest and most dominant cryptocurrencies, this Crypto Bundle gives you a balanced blend of market tracking and reduced risk.



Invest With Ease

With a Crypto Bundle, investors can bid farewell to the headaches of picking, storing, and rebalancing multiple crypto assets.



Automatically Updated

Investors can sit back with automated monthly rebalancing of their Crypto Bundle's holdings ensuring that they always hold the largest crypto assets.



Professionally Monitored*

Every Crypto Bundle follows a clear, rules-based approach. Altify's investment team and digital tools actively screen each Crypto Bundle's holdings for potential risks.

About This Crypto Bundle

The Top 10 Market Crypto Bundle gives you market capitalisation-weighted exposure to the 10 largest cryptocurrencies as measured by market capitalisation. This passive investment approach attempts to closely mirror the overall crypto market performance while maintaining the stability and allowing you to diversify across the future of crypto as a whole.

Learn more at altify.app/assets/top-10-m.

Crypto Bundle Information

Launch Date	30 September 2022
Launch Price	\$100.00
Category	Crypto Assets
Base Currency	USD
Number of Constituents	10
Weighting	Market Capitalisation
Rebalancing Frequency	Monthly
Crypto Bundle Rebalancing Fee*	From 0.085%*
Custody Solution	Fireblocks With Altify DAS (Pty) Ltd

* The Crypto Bundle Rebalancing Fee is a monthly charge applied to the total value of Crypto Bundle holdings. It covers the automated reconstitution and rebalancing of all assets, ensuring they align with their target weightings. This is a gross fee and does not include any additional on-exchange execution fees. Altify's rebalancing fee varies based on your reward level ranging from 0.085% per month for VIP level investors (the highest level), to 0.17% per month for Blue level investors (the lowest level). For full details, visit altify.app/fees.

Annual & Monthly Returns

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2024	-0.86%	41.43%	16.72%	-16.72%	13.47%	-7.59%	1.39%	-12.05%	6.50%	6.92%	42.88%	-4.69%	97.61%
2023	37.25%	-0.33%	18.33%	2.23%	-4.70%	6.12%	-2.06%	-12.15%	3.02%	22.31%	10.37%	14.33%	128.95%
2022	-31.05%	0.24%	24.51%	-14.21%	-33.04%	-28.02%	18.12%	-15.18%	-3.71%	8.68%	-16.56%	-7.37%	-71.17%
2021	38.16%	36.30%	21.14%	-0.07%	-19.44%	-10.24%	3.06%	48.09%	-10.32%	37.87%	-3.87%	-7.89%	175.43%

* Coloured figures are not based on actual performance but rather indicative values based on backtested data prior to the Bundle launch date.

Performance & Risk Statistics

As at the 31st of December 2024

	Top 10 Market Crypto Bundle	S&P Crypto Index**	S&P 500 Index***
1 Year	97.61%	89.50%	23.31%
5 Year Annualised	64.98%	62.77%	12.73%
Since Inception*	72.30%	67.91%	12.34%
Standard Deviation**	91.25%	94.90%	16.25%
Sharpe Ratio***	0.79	0.72	0.76

† Altify cannot guarantee the prevention of losses or the mitigation of all risks.

** S&P Cryptocurrency Broad Digital Market Index | *** S&P 500 Index

* Performance over 1 year is annualised (The benchmark's inception d is 28th Feb 2017)

** Standard deviation is based on 30-day volatility of returns since inception

*** Sharpe Ratio = (Expected Returns - Risk Free Rate) ÷ Standard Deviation

Note: Pricing data sourced from Coinmarketcap by Altify.

Holdings

As at the 31st of December 2024

Asset Name	%
1 Bitcoin (BTC)	10%
2 Ethereum (ETH)	10%
3 XRP (XPR)	10%
4 BNB (BNB)	10%
5 Solana (SOL)	10%
6 Cardano (ADA)	10%
7 Tron (TRX)	10%
8 Avalanche (AVAX)	10%
9 Toncoin (TON)	10%
10 Chainlink (LINK)	10%

Risk & Reward Profile

Category 5



Important Risk Information

When you invest your capital is at risk meaning that your investments can rise and fall in value and you may get back less than you invested. Past performance is no guarantee of future results.

Before investing, consider your investment objectives and any fees and expenses that may be charged by Altify and any third-party investment companies. The content provided herein is for informational purposes only and is not investment or financial advice, tax or legal advice, an offer, solicitation of an offer, or advice to buy or sell or hold crypto assets, securities or investment products.

Frequent trading of crypto assets could significantly increase fees and other costs such that they may offset any savings from low fees or costs.

Diversification does not ensure a profit nor guarantee against loss. Investing in crypto assets entails a degree of risk and is not appropriate for all investors.

[Learn more about investing risks.](#)

More About The Risk Category

- The risk category is based on the estimated future price volatility.
- The method used for this estimate depends on the historical price data.
- The risk category allocated is not static and may vary over time.
- The risk of adding a new investment to a portfolio should be viewed in the context of the overall holdings in order to make the optimal decision.
- Crypto assets and stablecoins are a relatively new asset class and may be subject to other unknown risks that are not mentioned in this document.

Why This Risk Category?

- This product is placed in a risk Category 5 because the expected volatility of its future returns are assumed to be very high.
- The Crypto Bundle invests solely in crypto assets and will be subject to the idiosyncratic volatility of this asset class. This requires the necessary risk tolerance and capacity.
- Crypto Bundles are not protected by any deposit guarantee scheme, meaning investors could lose their entire investment.
- Past performance is not indicative of future results, and market conditions may impact returns unpredictably.
- Crypto Bundles follow a passive investment approach, meaning individual assets within the Crypto Bundle may decline in value, and Altify cannot actively intervene to prevent losses.

Further Material Risks

- Crypto assets can be subject to a high degree of capital loss risk (i.e. the potential loss due to asset price depreciation).
- Investments in crypto assets are thought to carry a high degree of regulatory uncertainty (i.e. the regulatory framework for the governance of crypto asset service providers is still largely unspecified in many markets).
- Crypto assets may be subject to custodial risk (i.e. custodians, including exchanges, brokers and other intermediaries may not store customer assets in a manner that ensures negligible probability of theft).
- Crypto assets may be subject to liquidity risk (i.e. that the underlying assets lack marketability resulting in a purchase or sale price that cannot be obtained in the timeframe desired so as to prevent or minimise a loss).
- Crypto assets may be subject to tax risk (i.e. the tax laws in your country of tax residence or domicile may treat gains and/or losses from crypto assets differently to that of other asset classes. For information on the tax implications of the investment, please contact your tax advisor).



Legal Disclaimer

Altify UK Limited and its affiliates and operating subsidiaries (collectively "Altify") offer tokenised and other alternative investment products. These products should not be misconstrued as mutual funds, ETNS, ETPs, collective investment schemes, or any similar fund structure. Altify offers a proprietary investment management platform that allows investors to directly trade and securely store specified assets with defined operational rules.

The relevant affiliates and operating subsidiaries of Altify are only licensed, regulated, and authorised to render services and products in accordance with the group regulatory status disclosure available on the website.

Altify makes no warranties, express or implied, as to the products offered on its platform. Hypothetical returns displayed represent theoretical, back-tested, and unaudited return streams. Back-testing is calculated by retroactively applying a financial model or index weighting methodology to historical pricing data to obtain returns. Hypothetical returns include fees charged by Altify. Actual returns may differ materially from these hypothetical results. There can be no assurance that Altify's displayed pricing will accurately track its intended assets or achieve investment objectives. Specifically, trading and rebalancing fees are expected to cause tracking errors between Altify's assets and the intended tracking assets.

Asset prices may fluctuate, and there is the possibility of significant losses to invested capital. An investment on the Altify platform should be considered long-term. To the maximum extent allowed by law, Altify, its licensors, and their respective employees, contractors, agents, suppliers, and vendors shall have no liability or responsibility whatsoever for any injury, damage, or loss -whether direct, indirect, consequential, incidental, punitive, or otherwise-arising in connection with Altify's products or any data or values related to them, whether due to negligence or otherwise. In no event shall Altify be liable for lost profits or indirect, punitive, special, or consequential damages, even if informed of the possibility.

The information, data, analyses, and opinions contained herein include proprietary information of Altify, may not be copied or redistributed, and do not constitute investment advice offered by Altify. They are provided solely for informational purposes and are not an offer to buy or sell any asset. The information presented is warranted neither as correct, complete, nor accurate. Altify does not express an opinion on the future or expected value of any currency, security, or other asset and does not recommend or suggest any investment strategy. Before deciding to invest, prospective investors should read all product information and pay particular attention to the risks involved. Altify is not responsible for any trading decisions, damages, or losses resulting from or related to the use of this information.

This document and related content do not constitute an offer to subscribe for securities, nor do they serve as an offer to sell or a solicitation to buy units or shares in any fund.

It is the responsibility of any person wishing to acquire assets using Altify's platform to observe all applicable legal requirements and tax consequences within their country of citizenship, residence, domicile, and place of business concerning the acquisition, holding, or disposal of these assets, including any foreign exchange restrictions that may apply. You should consult your attorney, accountant, and other advisors regarding these matters.

Nothing in this document is intended to create a contract for investment in Altify or any product, and each investor acknowledges that Altify will rely on the assertion of product holders' compliance with the laws of their jurisdiction. This document may not be forwarded or redistributed without prior written consent from Altify.

Please refer to additional disclaimers at www.altify.app.

Important

The contents of this document have not been approved by a person authorised under the Financial Advisory and Intermediary Services Act (FAIS) of 2002. This document is intended for distribution to professional advisers and suitable investors only.

Relying on this document for investment purposes may expose you to a significant risk of losing all your invested property or other assets.

The information contained herein is confidential and intended solely for the recipient. It does not constitute investment advice, recommendations, or an invitation to invest. You should read the corresponding Information Memorandum in full before making any investment.

Investments may involve risks to your capital, and you may receive less than you invested. Please be aware that investments of this type are not regulated by any regulatory authority and are not covered by any compensation scheme.

This document does not constitute an offer or solicitation regarding the purchase, sale, investment, or subscription to any security, and neither this document nor any related information should form the basis of any contract or commitment.

We recommend seeking independent financial, tax, and legal advice before making an investment decision.

© 2025 Altify UK Limited.
All rights reserved.