An Introduction to

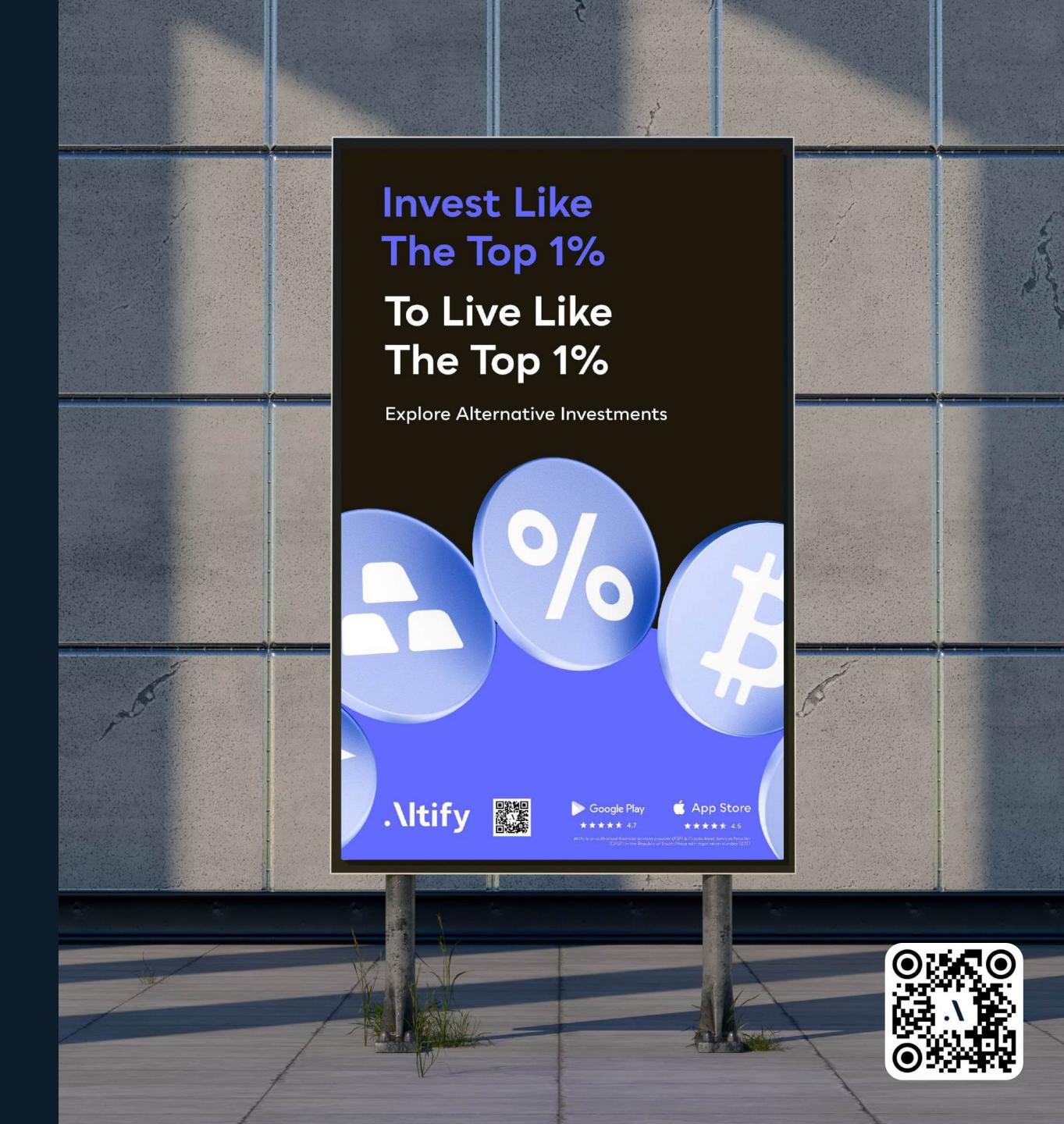
. Altify







Altify is an Authorised Financial Services Provider (FSP) and Crypto Asset Service Provider (CASP) in South Africa (FSP No. 52727 and 53289) and is registered as a Virtual Asset Service Provider (VASP) in Poland (KRS No. 0001030633, NIP No. 7252330350).



Founded in 2019, Altify operates as a leading global digital asset broker

+\$500_M +80_K

Invested*

Global Clients





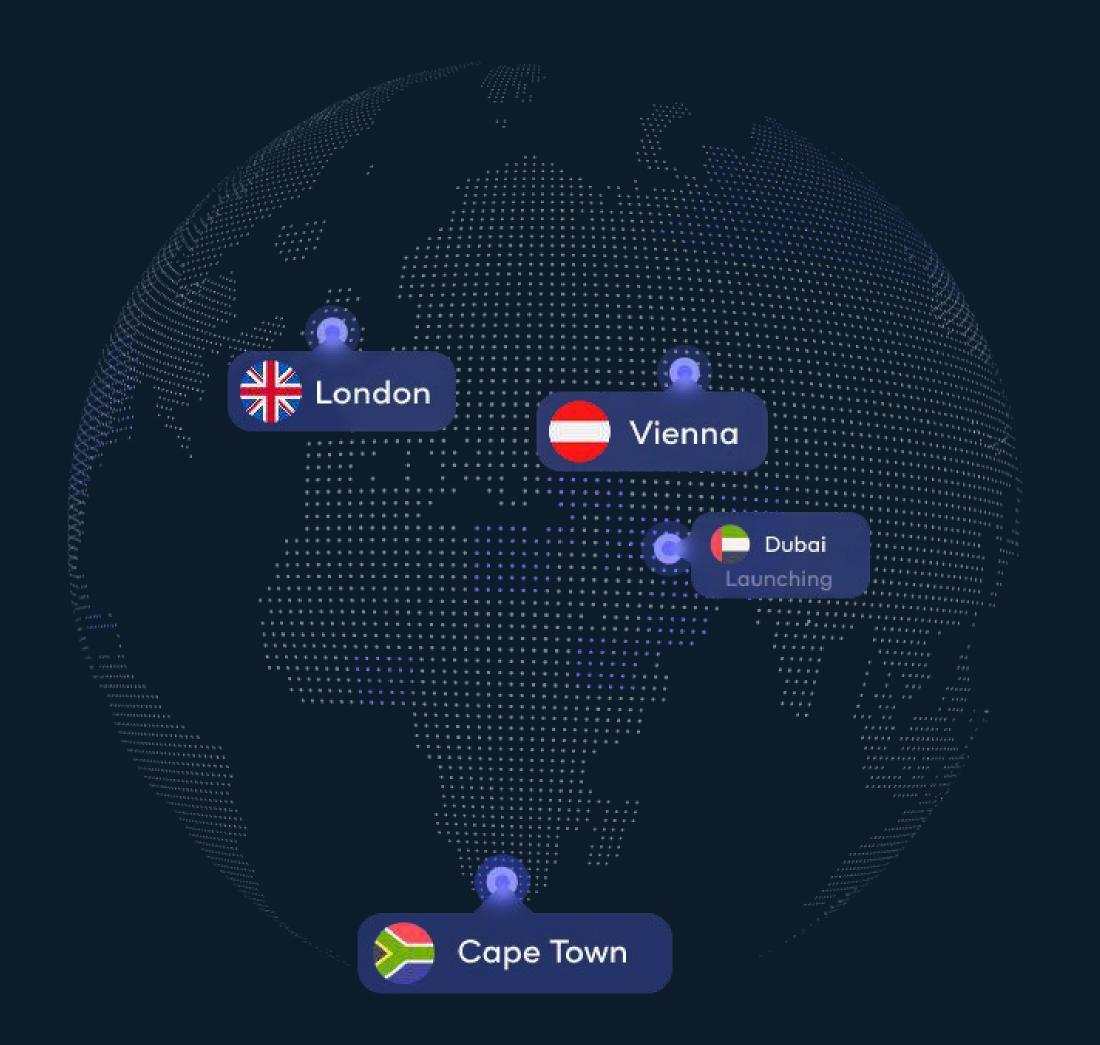




Internationally licensed and compliant with global user data and IT security standards

* Invested across asset categories since incorporation.





Helping you to grow & protect your wealth

Altify enables you to access exclusive private market investment opportunities — once reserved for large financial institutions and the ultra-wealthy.



Regulated

Operational across multiple jurisdictions



Secured

Protecting your funds and data.



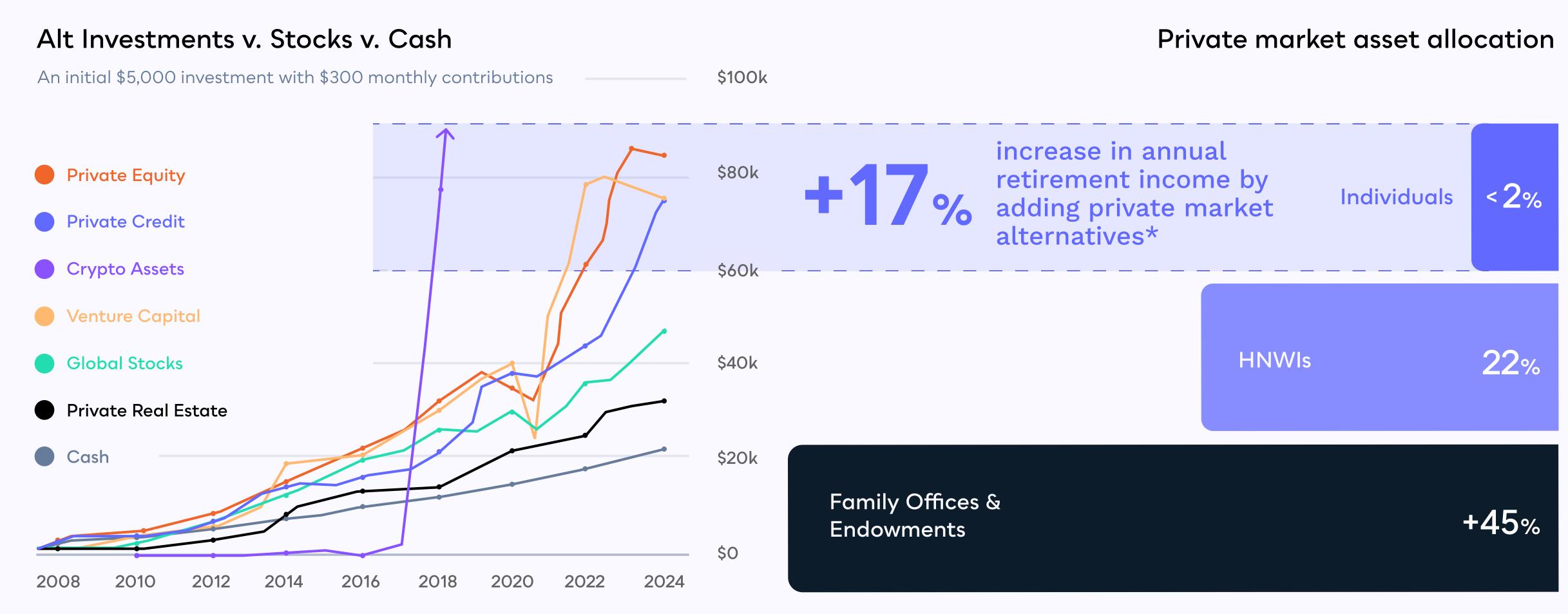
Trusted

80k happy users with an Excellent Trustpilot rating.



"To invest is to imagine a brighter future & in doing so, take the first step towards it."

Private market alternative investments have outperformed public market equities over time



Annualised total returns. Private credit and public asset historical returns via Bloomberg. PE, VC, and real estate via Preqin. MSCI World Equity for Global Stocks. Crypto Asset returns displayed as the gross fee return of the Altify Top 10 Crypto Bundle.

^{*} Performance comparison of private equity is based on the average of S&P 500, Morningstar Global and MSCI Small Cap Growth Indexes. Private debt comparison is based on Morningstar Global High Yield. See here.

Yet...

Individuals hold

...but represent just

of the \$275 trillion global stock market

of all private markets assets



At Altify, we're making investing in tokenised private market assets as easy as...



Why Altify

Invest beyond the stock market

Seven-year track record offering digital assets

Tokenised assets isn't something we got into on the side. It's been our sole focus from the beginning.

That matters when you consider the dedicated attention and skills necessary to successfully navigate this complex, constantly changing space.

Broad suite of solutions

Since launching our first ETFstyle Crypto Bundles in 2018, we haven't stopped expanding opportunities for investors.

We now offer >100 digital asset investment opportunities — servicing individuals, corporates, and institutions.

World-class team with rich experience

To give investors smart access to a complex space — and answers to their toughest questions — we've brought together the best minds in tech, asset management, and law.

Skip the advisor fees, and invest across a widerange of alternative investments, yourself.



Private Credit

Earn an 11% yield with quarterly interest payments



Crypto Bundles

ETF-style crypto portfolios that auto-update each month



Cryptocurrencies

Buy and sell over 50 crypto assets with low fees



Stablecoins

Deposit or or exchange all assets to USDC or USDT



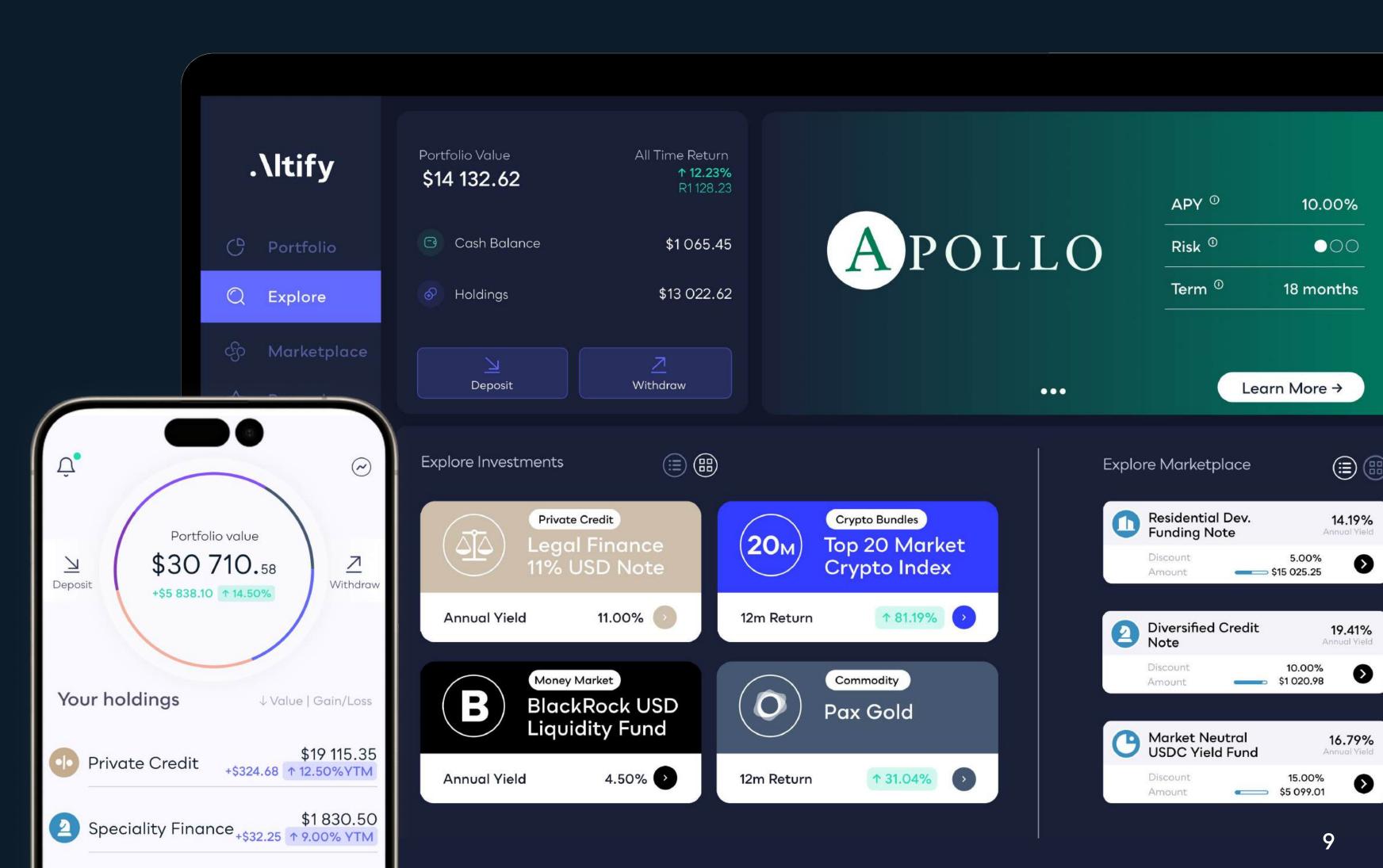
Commodities

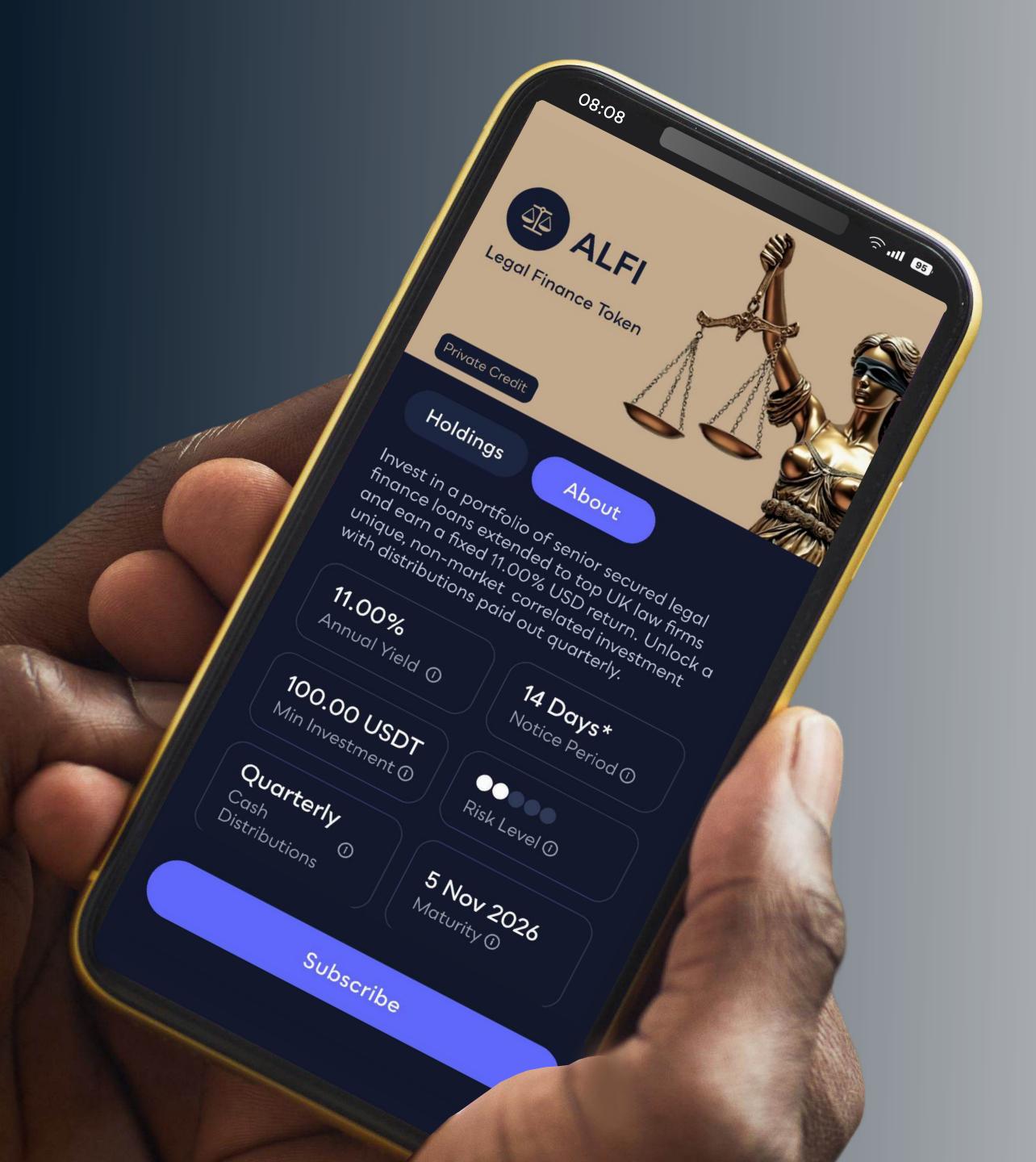
Hedge against inflation and market volatility with gold



Tokenised Funds

Fund managers generating returns in unique ways





Get Started in Just 3 Steps

Sign Up

Create a free account and verify your identity





<u>Website</u> →



Mobile App →



Android App →

Fund Your Account

With a bank or crypto transfer

Start Investing

Put your money to work

Our multi-stage investment sourcing and vetting process identifies best-fit opportunities and mitigates risk

Our investment team actively sources and filters potential investments based on strict criteria to ensure a strong initial fit. Originations & Screening We conduct a structural review of each investment's financials, operations, and risks across key areas. Diligence Our team evaluates the diligence findings, identifies Assessment potential risks, and forms a comprehensive investment view. Comittee Our investment committee reviews each deal, ensuring it meets our strategic and risk standards before approval. Review Only a small number of approved opportunities are listed Decision for investors on the Altify platform.



For Individual Investors

- Vetted institutional-grade private market investment opportunities.
- Globally licensed so you can invest with confidence.
- Our customer support team is available to provide personal assistance.
- Safely securing and custodying assets with industry-leading partners.
- Getting you the best crypto prices by connecting to all the top exchanges.
- Unlocking access by bridging traditional finance and digital assets.

For institutions & HNWIs

We offer private market investment solutions and customised whiteglove services to a wide range of institutional clients.







Secondary Market-Liquidity



High Value Digital Asset Brokerage



Digital Asset Market-Making



Regulatory Cover

Client Types

Brokers & Banks

Asset Managers

Advisors

HNWIs

Crypto Exchanges

Payment Services

Corporates

Family Offices

Clients















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Trust & Security

Cutting-edge security by design



Comprehensive Multi-Factor (MFA) Verification

All accounts are secured with human-computer authentication, two-factor authentication (2FA), and encrypted data transmission.



24/7 Security Monitoring & Rapid Response

Advanced risk detection systematically identifies anomalies and unusual behaviour to address potential threats, sending alerts for critical actions.



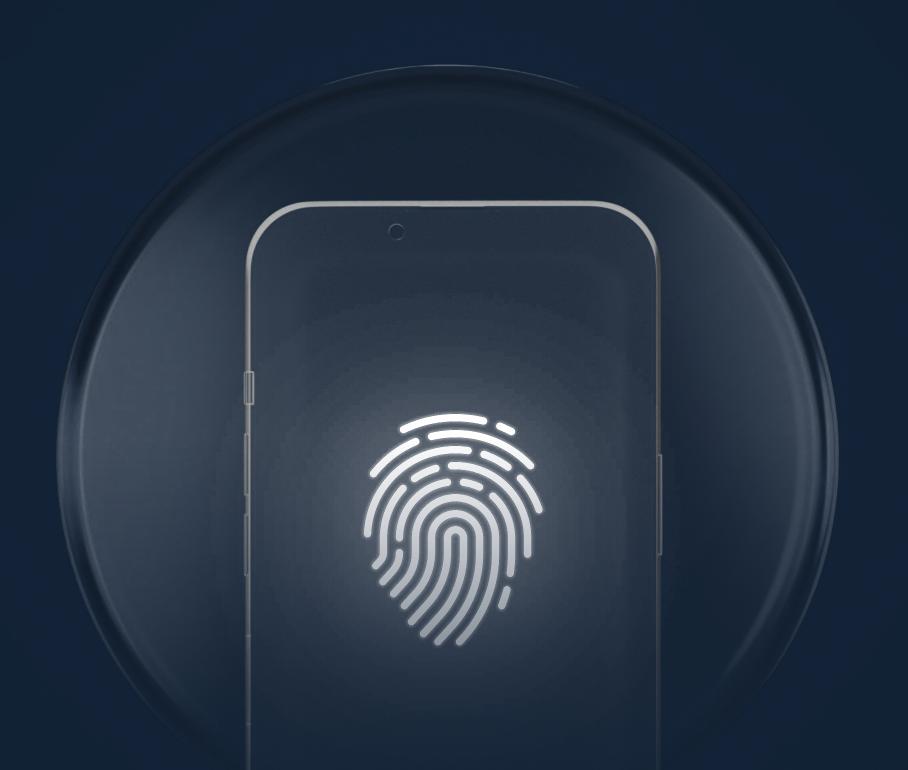
Wallet Security

Your crypto is held in trust with multiple custodial partners across hot, warm, and cold wallets to protect user funds and to reduce single point of failure risks.



Data Security

We're POPIA and GDPR compliant, collecting only necessary personal data to provide the best services and protection.



We operate with leading partners across fintech, banking, and technology









SA Banking Partner

EU Banking Partner

Custodial Partner

Custodial Partner









Compliance Partner

Verification Partner

Global Audit Partner

Legal Partner









Stablecoin Partner

Stablecoin Partner

Cloud System Partner

Liquidity Partner

We have an exceptional team and are backed by globally-renowned investors



Sean Sanders
CEO & Founder

B.Bus. Sci (Hons), CFA, RE1 & RE5



Gregory Rodrigues
Chief Financial Officer
Chartered Accountant (SA), RE 1 & 5



Brett Hope Robertson
Head of Investments

Masters of Commerce in Investments, CFA I & II



































Change doesn't happen overnight.

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The wo

Until it does.



Email Us

- support@altify.app
- Schedule a Call →



- $\underline{\text{Website}}$ →
- Mobile App →
- <u>Android App →</u>

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Thank you

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